

LGMS BERHAD (“LGMS” OR THE “COMPANY”)

LISTING OF LGMS ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Unless otherwise defined or the context requires otherwise, the terms used in this announcement shall have the same meaning ascribed to them in the Prospectus dated 20 May 2022.

On behalf of the Board of Directors of LGMS, UOBKH wishes to announce the following with regards to the Listing:-

1. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the private placement, a total of 101,695,000 IPO Shares (comprising 56,095,000 Issue Shares and 45,600,000 Offer Shares) (“**Placement Share(s)**”) have been allocated to a total of 1,010 investors, including identified Bumiputera investors approved by the MITI and identified institutional and/or selected investors. The distribution of the Placement Shares is set out below:-

	Aggregate no. of Placement Shares allocated (‘000)	Aggregate percentage of the total no. of Placement Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO (%)
Top placee	8,151,000	8.02	1.79
Top 3 placees	20,302,000	19.96	4.45
Top 5 placees	30,954,500	30.44	6.79
Top 10 placees	46,061,500	45.29	10.10
Top 25 placees	65,184,800	64.10	14.29

2. DISCLOSURE OF PLACEE WHO BECAME SUBSTANTIAL SHAREHOLDER OF LGMS ARISING FROM THE IPO, IF ANY

There is no placee who has become a substantial shareholder of LGMS arising from the IPO.

This announcement is dated 2 June 2022.